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PUBLICAÇÕES DO IESE

Carlos Castel-Branco e Rogério Ossemane

“Global Financial Crisis “



Este trabalho avalia o impacto da crise financeira global sobre a economia moçambicana, explorando os principais canais da sua transmissão,

nomeadamente, o comércio externo, as remessas e as entradas de capitais privados e públicos, e analisa os impactos subsequentes sobre aspectos fiscais e monetários, na balança comercial e de pagamentos, no desempenho sectorial, no investimento e no emprego.

O impacto da crise sobre a economia moçambicana foi condicionada por dois aspectos: a estrutura de acumulação e

distribuição da economia, e a forma como a economia moçambicana e a economia global estão ligadas. A aparente resiliência da economia moçambicana neste período de crise vem de alguns dos seus principais pontos fracos, ou seja, da dependência externa e desarticulação da estrutura económica. O documento apresenta uma análise crítica das medidas anti-crise que o país tem vindo a tomar e seus possíveis impactos sobre as perspectivas de crescimento do país.

Carlos Nuno Castel-Branco, Rogério Ossemane e Sofia Amarcy

“Moçambique: Avaliação Independente do Desempenho dos PAP em 2009 e Tendências de Desempenho no Período 2004-2009”



Esta é sexta avaliação anual independente do desempenho dos Parceiros de Ajuda Programática (PAP) em Moçambique, e é

parte da prestação de contas mútua entre o Governo de Moçambique (GdM) e os seus parceiros de cooperação internacional.

A avaliação é organizada de acordo com o Quadro de Avaliação de Desempenho (QAD) dos PAP, que corporiza os compromissos do grupo dos PAP e de cada

PAP individualmente perante o GdM e a sociedade moçambicana, pelo que este relatório se limita a avaliar o desempenho contra os compromissos e indicadores do QAD e não tem a intenção de ser uma avaliação completa da experiência com ajuda externa em Moçambique em 2009.

À semelhança do relatório sobre o desempenho dos PAP em 2008, o relatório de 2009 também inclui a análise das tendências para o período abrangido pelas avaliações conjuntas, desta vez cobrindo seis anos (2004-2009).

A avaliação sobre o desempenho em 2009 inclui, pela primeira vez, além dos 19 PAP, dois membros associados, nomeadamente as Nações Unidas e os Estados Unidos da América. Os membros associados não fornecem apoio geral ao orçamento do Estado e o seu apoio a Moçambique, em forma de assistência técnica ou ajuda financeira e em géneros, é dominado por projectos.

As partes substantivas do relatório incluem a análise do grupo dos PAP, com e sem membros associados, a avaliação individual dos PAP, a análise das tendências de desempenho dos PAP, com e sem membros associados, e uma série de anexos com a informação estatística detalhada que foi usada para a avaliação. Outras secções do relatório explicam a metodologia utilizada e resumem as principais conclusões e recomendações.

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