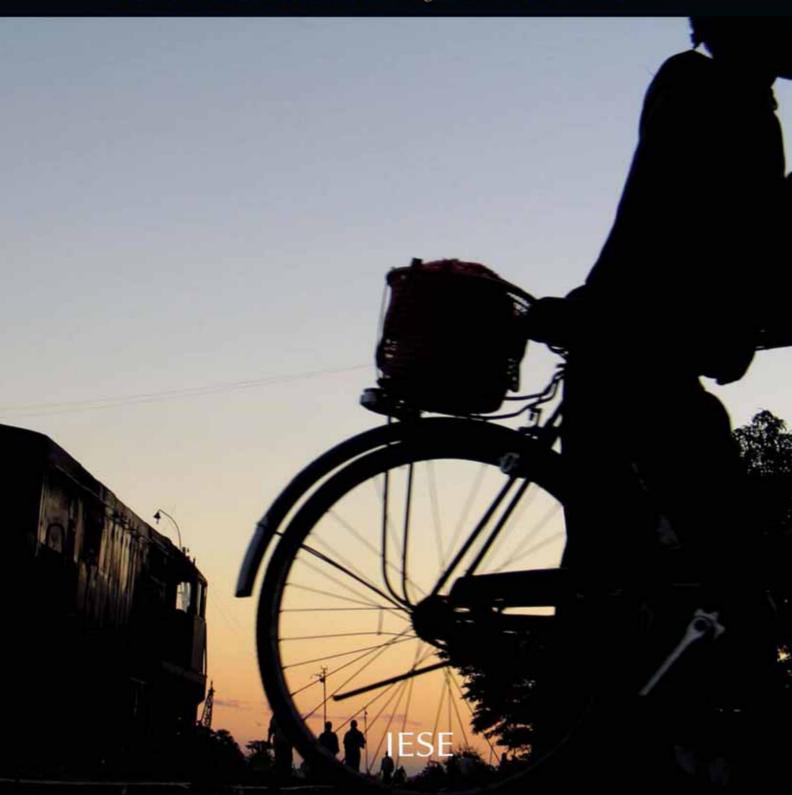
SOUTHERN AFRICA AND CHALLENGES FOR MOZAMBIQUE

PAPERS PRESENTED AT THE INAUGURAL CONFERENCE OF THE INSTITUTE FOR SOCIAL AND ECONOMIC STUDIES

EDITED BY

Luís de Brito . Carlos Castel-Branco . Sérgio Chichava . António Francisco



TITLE

Southern Africa and Challenges for Mozambique

Papers presented at the Inaugural Conference of The Institute for Social and Economic Studies

EDITED BY

Luís de Brito, Carlos Castel-Branco, Sérgio Chichava and António Francisco

PUBLISHER

IESE

EDITORIAL COORDINATION

Marimbique - Conteúdos e Publicações, Lda.

EXECUTIVE EDITOR

Nelson Saúte/Marimbique

GRAPHIC DESIGN

L.Ussivane/Marimbique

LAYOUT

Atelier 004 (www.004.pt)

COVER PHOTOGRAPH

João Costa (Funcho)

PROOF-READING

Paul Fauvet/Marimbique

PRINTING AND FINISHING

Tipografia Peres

REGISTRATION NUMBER

5733/RLINLD/2008

ISBN

978-989-96-147-0-3

PRINT RUN

1000

ADDRESS OF THE PUBLISHER

Avenida Patrice Lumumba, nº 178, Maputo, Moçambique

iese@iese.ac.mz | www.iese.ac.mz

Phone: +258 21328894 Fax.: 258 21 328895

Notes

References and list of interviewees

Introduction	
Luís de Brito, Carlos Castel-Branco, Sérgio Chichava e António Francisco	11
1. THE DEVELOPMENT OF SOUTH AFRICA'S CHEMICAL IND	USTRY
AND ITS IMPLICATIONS FOR CHEMICAL SECTOR DEVELOIN SOUTHERN AFRICA Zavareh Rustomjee	PMENT
Introduction	17
Chemical sector – economic linkages	18
Impact of industrial policy on the chemicals sector	30
Health policy and the pharmaceutical sector	38
The role of the electricity industry in Chemical sector development	39
Role of Science & technology policy and institutions	39
Conclusions	44
Notes	56
References	57
2. MOBILITY, MIGRATION AND TRADE: INTERACTIVE FLOW BETWEEN DURBAN AND SOUTHERN MOZAMBIQUE Simã and Jeremy Grest	
Introduction	59
Migration, integration and exclusion, and informality	60
Mozambicans in and around Durban	66
Notaes	82
References	85
3. BORDERLANDS AND SPATIAL DEVELOPMENT INITIATIVE	
– THE IMPACT OF REGIONAL INTEGRATION INITIATIVES	
IN A SOUTHERN AFRICAN CROSS-BORDER REGION: THE	MAPUTO
DEVELOPMENT CORRIDOR Monty J. Roodt	
Introduction	89
Analysis of the Maputo Development Corridor	94
Conclusion	110

113

114

INVESTMENT IN MOZAMBIQUE Darlene Miller	AN RETAIL
Introduction	11.
South African Investment in Mozambique	12
Retailing historically in Mozambique – a brief overview	12.
Shoprite in Mozambique: Centro Commercial in Maputo	12
Workers at Shoprite in Maputo	12
Regional implications: Post-Apartheid regionalism and South Aj	
expansion in Africa in the 1990s	130
Notes	132
References	13.
5. CHINA AND INDIA IN AFRICA. AN ANALYSIS OF UNF RELATIONS Daniel Alvarenga, Johanna Jansson and Sanusha N Introduction	
What are the main features of the current engagement?	138
The nature of the relationship	142
Trade between China, India and Africa	145
Sino-Indian rivalry on the African continent?	152
China and India in the African political context	155
China and India as global actors – implications for Africa	157
Implications for, and response from, Africa	160
Conclusion	161
References	164
6. CAN SADC-EU TRADE NEGOTIATIONS UNBLOCK DE AND REGIONAL INTEGRATION? Richard Kamidza	VELOPMENT
Introduction	169
SADC-EPA Group	171
SADC-EPA-EU Trade relations	173
SADC Group state of play in the negotiations	177
Unresolved challenges and fears	185
Conclusion and policy recommendations	194
Notes	198
Bibliography	200